TD Wealth

Dave Kelly, CIM, FCSI, MBA

Senior Vice-President

TD Wealth Private Wealth Management

Dave has over twenty years of industry experience encompassing retail banking, full service brokerage and discretionary investment counselling.

His experience includes over 15 years of executive experience at two of Canada's five major banks leading investment and advice based businesses focused on meeting the needs of mass affluent and high net worth clients as well as corporate and not-for-profit clients.

Dave joined TD Waterhouse in 2007 as Regional Vice-President and Market Leader for Private Client Group and led TD Waterhouse Private Investment Counsel business from 2008 - 2011.

In his current role as Senior Vice-President, Private Wealth Management, TD Wealth, Dave is responsible for leading the Private Investment Advice, Wealth Advisory Services, Private Banking, Private Trust, as well as the Private Investment Counsel businesses. In his last two former roles, Dave was the President and National Sales Manager for Private Investment Advice, the rapidly growing full-service brokerage business within TD Wealth, and the Senior Vice President for Private Client Group, which services over 25,000 high net worth client relationships.

Dave graduated from the University of Guelph with an Honors B. Comm. in Management Economics in Industry and Finance, received his Canadian Investment Manager designation in 1998, Fellow of the Canadian Securities Institute designation in 1999 and completed his Master in Business Administration at the University of Toronto in 2006.